

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No.

19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Corrigendum to the Notice of 02/2025-26 Extraordinary General Meeting

Magnum Ventures Limited ("Company") has issued a notice dated 20th September, 2025 ("Notice of EGM") for convening the Extraordinary General Meeting (EGM) of the members of the Company which is scheduled to be held on Tuesday, 14th October, 2025 at 12:30 P.M. IST at Galib Institute, Aiwan - E Galib Marg, Near Ito, New Delhi - 110002. The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Accordingly, this corrigendum is being issued to the members of the Company. This corrigendum shall form an integral part of and should be read in conjunction with the Notice of EGM dated 15th September, 2025.

Below are the modifications:

1). In compliance with the provisions of Chapter V of the SEBI ICDR Regulations, the earlier mentioned Relevant Date of Sunday 14th September, 2025 is to be removed and accordingly Paragraph 2 of Resolution No. 01 is to be read as below:

"RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of the Equity Shares is Friday, 12th September 2025 ("Relevant Date"), being the date 30 days prior to the date of this Extra-Ordinary General Meeting."

2). Explanatory Statement of Item No 1:

- a. Point C Intent of the Promoter(s), Director(s) or Key Managerial Personnel or Senior Management of the Company to subscribe to the offer of the Explanatory Statement of Item No 01 is to be read as under:

C) Intent of the Promoter(s), Director(s) or Key Managerial Personnel or Senior Management of the Company to subscribe to the offer:

The Equity Shares are proposed to be issued to NEO Special Credit Opportunities Fund, which forms part of the Non-Promoter Group. Accordingly, none of the Promoters, Directors, Key Managerial Personnel, or Senior Management of the Company intend to participate in or subscribe to the said Equity Shares.

- b. Point D "Shareholding pattern of the issuer before and after the preferential issue" of the Explanatory Statement of Item No 01 is to be read as under:

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Sr No	Category	Pre-Preferential Holding		Post-Preferential Holding	
		No. of Equity Shares	%	No. of Equity Shares	%
A.	Promoter Group Holding				
	i. Indian				
	- Individuals/Hindu undivided Family	2,94,43,299	44.33	2,94,43,299	43.04
	- Body Corporates	--	--	--	--
	- Others	--	--	--	--
	ii. Foreign				
	- Individuals (Non-Resident Individuals/ Foreign Individuals)	83,24,255	12.53	83,24,255	12.17
	- Body Corporates	--	--	--	--
	Sub Total (A)	3,77,67,554	56.87	3,77,67,554	55.21
B.	Public				
	i. Institutions (Domestic)				
	- Mutual Fund	--	--	--	--
	- Venture/Private Equity Funds	--	--	--	--
	- Alternate Investment Funds	--	--	20,00,000	2.92
	- Banks	--	--	--	--
	- Insurance Companies	--	--	--	--
	- Insurance Companies	--	--	--	--
	- Provident Funds/ Pension Funds	--	--	--	--
	- Asset Reconstruction Companies	--	--	--	--
	- Sovereign Wealth Funds	--	--	--	--
	- NBFCs registered with RBI	--	--	--	--
	- Other Financial Institutions	--	--	--	--
	- Any Other (Specify)	--	--	--	--
	Sub Total B(i)	--	--	20,00,000	2.92
	ii. Institutions (Foreign)				
	- Foreign Direct Investment	--	--	--	--
	- Foreign Venture Capital Investors	--	--	--	--
	- Sovereign Wealth Funds	--	--	--	--

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	- Foreign Portfolio Investors Category I	--	--	--	--
	- Foreign Portfolio Investors Category II	133	0.00	133	0.00
	- Overseas Depositories	--	--	--	--
	- Any Other (Specify)	--	--	--	--
	Sub Total B(ii)	133	0.00	133	0.00
	iii. Central Government/ State Government(s)				
	- Central Government / President of India	--	--	--	--
	- State Government / Governor	--	--	--	--
	- Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	--	--	--	--
	Sub Total B(iii)	--	--	--	--
	iv. Non-Institutions				
	- Associate companies / Subsidiaries	--	--	--	--
	- Directors and their relatives (excluding Independent Directors and nominee Directors)	--	--	--	--
	- Key Managerial Personnel	--	--	--	--
	- Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	--	--	--	--
	- Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	--	--	--	--
	- Investor Education and Protection Fund (IEPF)	--	--	--	--
	- Resident Individual holding nominal share capital up to Rs. 2 lakhs.	1,11,48,483	16.79	1,11,48,483	16.30
	- Resident individual	1,11,90,022	16.85	1,11,90,022	16.36

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	holding nominal share capital in excess of Rs. 2 lakhs.				
	- Non-Resident Indians (NRIs)	1,72,671	0.26	1,72,671	0.25
	- Foreign Nationals	--	--	--	--
	- Foreign Companies	--	--	--	--
	- Bodies Corporate	52,47,896	7.90	52,47,896	7.67
	- Any Other (Specify)	8,84,558	1.33	8,84,558	1.29
	Sub Total B(iv)	2,86,43,630	43.13	2,86,43,630	41.87
	Total Public Shareholding (B)= B(i) +B (ii) + B (iii) + B (iv)	2,86,43,763	43.13	3,06,43,763	44.79
	Grand Total (A+B)	6,64,11,317	100.00	6,84,11,317	100.00

- c. Point F "Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue" is to be read as under:

Proposed Allottee	Beneficial Owner	*Post % Capital held by the proposed allottee
NEO Special Credit Opportunities Fund	Mr. Hemant Daga	02.92%

There will be no change in control.

- d. Point H "Relevant Date" is to be read as under:

The 'Relevant Date' as per ICDR Regulations for the determination of the minimum price for Equity Shares to be issued is fixed as Friday, 12th September 2025.

- e. The First Paragraph of Point I "Basis or Justification of Equity Share Issue Price" is to be read as under:

The price of Rs. 30/- (Rupees Thirty only) of the Equity Shares to be issued and allotted to the proposed allottees has been determined taking into account the valuation report dated 15th September, 2025, issued by Mr. Bhavesh M Rathod, Independent Registered Valuer (Registration no. IBBI/RV/06/2019/10708), having office at 12D, White Spring, A wing, Rivali Park Complex, Western Express Highway, Borivali East, Mumbai 400066. The relevant date considered for the valuation by the valuer is Friday, 12th September 2025 because where the relevant date falls on a weekend or a holiday, the day preceding the weekend, or the holiday will be reckoned to be the relevant date. The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at the link: <https://www.magnumventures.in/assets/pdf/preferential-issue/Valuation->

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[Report-dated-15-September-2025.pdf](#) . The Company has taken the Valuation Report voluntarily.

f. Point S "Practicing Company Secretary's Certificate" is to be read as under:

A certificate from M/s. HD & Associates, Practicing Company Secretaries, certifying that the preferential issue of shares is being made in accordance with requirements of ICDR Regulations, shall be available for inspection by the members and the same may also be accessed on the Company's website at the link: <https://www.magnumventures.in/assets/pdf/preferential-issue/PCS-Certificate-dated-20-September-2025.pdf>

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the members of the Company on 20th September, 2025 and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at <https://www.magnumventures.in/investors-relations/notices.html> and stock exchange i.e. i.e. BSE Limited at www.bseindia.com , National Stock Exchange of India Limited at www.nseindia.com

**By The Order of the Board of Directors
For Magnum Ventures Limited**

Sd/-

Abhay Jain

Managing Director

DIN: 01876385

Add: 113/3-4, Ansari Road, Darya Ganj,
Delhi-110002.