



T & S LAW

1202, VVIP Mall, Raj Nagar Extension, Ghaziabad – 201 018, Uttar Pradesh, India
Contact Number: +91 931 022 0585
Email id: info@tandslaw.in

December 12, 2023

To,

The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sir(s),

Sub: Proposed rights issue of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offer, the “Issue”)

We, the undersigned, hereby consent to act as legal advisor to the Company and to the inclusion of our name and contact details, in the draft letter of offer and the letter of offer to be filed by the Company with BSE Limited and National Stock Exchange of India Limited, in respect of the Issue.

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Delhi and Haryana at Delhi, as may be required under applicable law.

Yours faithfully,

Partner
T&S Law



Kotak Mahindra Bank

Date: 4th January, 2024

To,
The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

We, the undersigned, consent to act as Banker to the Issue/ Allotment Bank/ Refund Bank, and to our name being inserted as a banker to the Banker to the Issue/ Allotment Bank/ Refund Bank in the Draft Letter of Offer and the Letter of Offer to be filed with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and with any other regulatory authorities, and to be included in any other documents or related advertisements respect of the Issue.

The following details with respect to us may be disclosed in the Draft Letter of Offer and the Letter of Offer and any other Issue related materials:

Name: Kotak Mahindra Bank Limited
Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai – 400 097 Maharashtra, India.
Tel: 022-66056603
Fax: 022-67132416
E-mail: cmsipo@kotak.com
Website: www.kotak.com
Contact Person: Siddhesh Shirodkar
SEBI Registration Number: INBI00000927

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately inform the legal counsel appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.



Kotak Mahindra Bank

We hereby authorize you to deliver this certificate to the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer of the Company.

Yours faithfully,

For and on behalf of **Kotak Mahindra Bank Limited**

Authorized Signatory

Name: Sarthak Ghosalkar

Designation: Senior Manager

Place: Mumbai


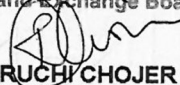

Cc to:

Legal counsel to the Issue

T&S Law

Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

Annexure A

| | | |
|---|---|--|
| निर्गमन बैंककार | प्रारूप छ FORM-B | BANKERS TO AN ISSUE |
| भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation-7) रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION | | |
| <p>1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p> <p style="text-align: center;">KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021</p> <p>का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.</p> <p>2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is</p> <p style="text-align: center;">INBI00000927</p> <p>3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है। 3) Unless renewed, the certificate of registration is valid from</p> <p style="text-align: center;">3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</p> | | |
| स्थान Place : MUMBAI |  | आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOJER प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory |
| तारीख Date : August 7, 2012 | |  |

Annexure B

| | |
|--|--------------|
| 1. Registration Number: | INBI00000927 |
| 2. Date of registration / Renewal of registration: | 22-05-2012 |
| 3. Date of expiry of registration: | Permanent |
| 4. If applied for renewal, date of application: | NA |
| 5. Period up to which registration/ renewal fees has been paid: | Perpetual |
| 6. Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from acting as Banker to the Issue: | No |
| 7. Any enquiry/investigation being conducted by SEBI: | No |
| 8. Details of any penalty imposed | NA |





CONSENT LETTER FROM STATUTORY AUDITOR

To,

The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

We, M/s Sahni Bansal and Associates, Chartered Accountants, statutory auditors of the Company, hereby consent to the inclusion of, and use in, the Draft Letter of Offer and Letter of Offer (“Offer Documents”) of the Company to be filed with the Securities and Exchange Board of India (“SEBI”) and the recognized stock exchanges, as may be applicable or any other material to be issued in relation to the Issue: (i) the restated financial statements of the Company for the fiscals 2023, 2022 and 2021, prepared in accordance with the Indian Accounting Standards, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “ICDR Regulations”), the Companies Act, 2013, as amended along with the rules issued thereunder, and Guidance Note on the Reports in Company Prospectuses (revised 2019) issued by the ICAI and our report thereon dated December 12, 2023 (the “Restated Financial Statements”); (ii) limited review report dated November 10, 2023 issued in relation to the [six month period ended September 30, 2023] under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Limited Review Report”); and (ii) the statement of special tax benefits prepared by us dated December 12, 2023. (the “Special Tax Benefits Statement”)

We also consent to the inclusion of references to us as the “Statutory Auditors” or “Auditors” of the Company under any of the headings and sections in the Offer Documents and any other documents to be issued, registered or filed in relation to the Issue, as may be required. The following information in relation to us may be disclosed:

Name: M/s. Sahni Bansal and Associates, Chartered Accountants
Address: 113/10, 1st Floor, Navyug Market, Gaziabad (UP)
Tel.: +91 9810036941
Peer review number: 012151
Firm Registration Number: 514470C
Email: sahnibansalca@yahoo.co.in

We are not and have not been engaged or interested in the formation or promotion of the management of the Company .

We also confirm that pursuant to a peer review process conducted by Institute of Chartered Accountants of India (“ICAI”), we, hold a valid and subsisting peer review certificate dated February 06, 2020 issued by the Peer Review Board of the ICAI, valid until January 29, 2024 or until revoked by the ICAI, and are eligible to certify the financial information (including our reports thereon) and other data of the Company included as part of the Offer Documents. The next due date of review is January 30, 2024.

Annexed herewith is a copy of our peer review certificate dated February 06, 2020.

We further consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, 2013, read with



Sahni Bansal & Associates
CHARTERED ACCOUNTANTS

Section 26(5) of the Companies Act, 2013, in relation to the above-mentioned financial information, our report thereon, and the statement of special tax benefits included in the Offer Documents.

We also accord our consent to the Company for including this consent letter, the Restated Financial Statements and the Limited Review Report under the chapter titled "*Material Contracts and Documents for Inspection*" in the Offer Documents and uploading the same on the website of the Company.

We confirm that while providing this certificate, we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, 'Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements,' issued by the ICAI.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, the recognized stock exchanges or any regulatory authorities as required by law.

This certificate is for information, and for inclusion, in full or part, in the Offer Documents and any other material prepared in connection with the Issue, and for the submission/ registration of this certificate as may be necessary, to any regulatory / statutory authority, recognized stock exchanges, any other authority as may be required in connection with the Issue and in accordance with applicable law.

We confirm that the information herein is true, fair, correct, complete, accurate, not misleading and does not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading. This certificate may be relied on by the Company, their affiliates and the legal counsel in relation to the Issue.

We undertake to immediately update you, in writing, of any changes in the abovementioned information until the date the Equity Shares issued/transferred pursuant to the Issue commence trading on the recognized stock exchanges. In the absence of any such communication, you may assume that there is no change in respect of the matters covered in this certificate until the date the Equity Shares commence trading on the recognized stock exchanges.

Yours faithfully,

For and on behalf of M/s. Sahni Bansal and Associates
Chartered Accountants
Firm Registration Number: 05141400

Name: Pardeep Surinder Sahni
Partner
ICAI Membership Number: 093866
Date: December 12, 2023
Place: Ghaziabad
UDIN: 23093866BGSVVE6001

CC:

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

Office No. 113/10, I-Floor, Navyug Market, Ghaziabad-201001 (U.P.)

Phone : (0120) 4563379, 9810036941

E-mail ID : sahnibansalca@yahoo.co.in



MAS SERVICES LIMITED

Regd. Office : T-34 IIND FLOOR OKHLA INDUSTRIAL AREA
PHASE-II NEW DELHI 110020
PHONE:- 011-26387281-83 FAX:- 011 - 26387384
info@masserv.com CIN:-U74899DL1973PLC006950
GST No. : 07AAACM1642B1Z4 - SAC : 998312

Date: 28/11/2023

To,
The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the "Equity Shares") of Magnum Ventures Limited (the "Company" and such offering, the "Issue").

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as 'Registrar to the Issue' in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges") and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following details with respect to us may be disclosed:

Name : MAS SERVICES LIMITED
Address:- T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi 110020
Telephone: 011-26387281-83
Fax: 011-26387384
Email: investor@masserv.com
Website: www.masserv.com
Investor Grievance Email: investor@masserv.com
Contact Person: N C Pal
SEBI Registration Number: INR0000000049



Logo:

We confirm that we are registered with SEBI as a category I RTA and as on date our registration is valid. We also confirm that, as on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.





MAS SERVICES LIMITED

Regd. Office : T-34 IIND FLOOR OKHLA INDUSTRIAL AREA
PHASE-II NEW DELHI 110020
PHONE:- 011-26387281-83 FAX:- 011 - 26387384
info@masserv.com CIN:-U74899DL1973PLC006950
GST No. : 07AAACM1642B1Z4 - SAC : 998312

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Letter of Offer and the Letter of Offer, we confirm that we and our associates do not hold any Equity Shares of the Company.

In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately inform the legal counsel appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

We hereby authorize you to deliver this certificate to the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer of the Company.

Yours faithfully,
For Mas Services Limited

Sharwan Mangla
General Manager
Encl: as above



निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

प्रारूप B
FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

Regulation 8A

001306

(Regulation 6)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

MAS SERVICES LIMITED
T-34, 2ND FLOOR
OKHLA INDUSTRIAL AREA
PHASE - II
NEW DELHI 110 020

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

INR000000049

है।

II. Registration Code for the registrar to an issue and share transfer agent is

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र सक्रिय/विधिवान्य है।

III. Unless renewed, the certificate of registration is valid from



आदेश से

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

By order

For and on behalf of

Securities and Exchange Board of India



स्थान Place

MUMBAI

तारीख Date

JULY 11, 2012

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable

K. SARAVANAN

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



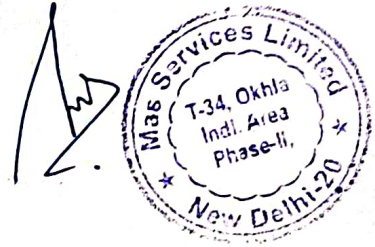
MAS SERVICES LIMITED

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info@masserv.com CIN:-U74899DL1973PLC006950
GST No. : 07AAACM1642B1Z4 - SAC : 998312

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a category I RTA is true and correct:

| | |
|--|------------------------|
| Registration Number | INR0000000049 |
| Date of registration/ Renewal of registration | Jul 11, 2012 |
| Date of expiry of registration | PERMANENT REGISTRATION |
| If applied for renewal, date of application | N.A. |
| Any communication from SEBI prohibiting the entity from acting as the intermediary | NO |
| Any enquiry/ investigation being conducted by SEBI | NO |
| Details of any penalty imposed by SEBI | N.A. |
| Period up to which registration/ renewal fees has been paid | 31/07/2024 |



AAINA GUPTA

18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad - 201010 Uttar Pradesh, India

Date: 12th December, 2023

To,

The Board of Directors

Magnum Ventures Limited

18/41, Site IV, Industrial Area,

Sahibabad, Ghaziabad – 201 010,

Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the "Equity Shares") of Magnum Ventures Limited (the "Company" and such offering, the "Issue").

I hereby give consent to my name being included as the key managerial personnel/ senior management of the Company in the Draft Letter of Offer and the Letter of Offer (referred to as the "Offer Documents") and in other issue related material in relation to the captioned Issue (collectively referred to as the "Other Documents"). I also authorise you to deliver this letter of consent the Stock Exchanges and any other regulatory authority as may be required.

A. This is to certify that I am Company Secretary cum Compliance Officer of the Company.

B. The following is my shareholding in the Company as on the date of this letter:

Nil

C. This is to certify that the following description contained in the chapter titled "Our Management", as applicable to me, is true and accurate.

Aaina Gupta, aged 31 years, is the Company Secretary and Compliance Officer of our Company. She attended Mahatma Jyotiba Phule, Rohilkhand University, Bareilly to pursue bachelor's degree in commerce; and Indira Gandhi National Open University to pursue master's degree in commerce. She is an associate member of the Institute of Company Secretary of India. In the past she was associated with Pacific News Private Limited in the capacity of company secretary and with M/s. Munish K Sharma & Associates, Company Secretaries, in the capacity of a partner. She has been associated with our Company since December 1, 2021.

D. I received a gross remuneration of Rs. 6,70,000 in Fiscal 2023. I did not receive any benefit in kind on an individual basis in the last Fiscal and there is no contingent or deferred compensation accrued for the year which is payable to me.

E. I did not receive any amount or benefit in the two preceding years from the date of this letter.

F. I have no economic interest in the Company except to the extent of any remuneration, reimbursement of expenses and Equity Shares held by me or my relatives and associates or held by the companies, firms, partnerships or entities in which I am interested as a director, member, partner and/or trustee, executive officer and to the extent of benefits arising out of such shareholding.

G. I further confirm that I am not related to any directors or key managerial personnel or senior management of the Company and am not a director or promoter of any of the group entities of the Company.

H. I confirm that as on the date of this letter, there are no Equity Shares held by me which were allotted on exercise of options granted under any employee stock option scheme or under an employee stock purchase scheme.

I. I am not a party to any material existing or anticipated transactions with the Company in relation to utilisation of the Issue Proceeds or project cost.

J. I am not interested in the appointment of any person(s) acting as underwriters, registrars, legal counsel or bankers to the Issue or any such intermediary appointed in connection with the Issue.

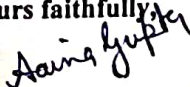
- K. I do not have a direct or indirect interest in any property purchased / acquired by the Company within the last two years or proposed to be acquired by the Company.
- L. I further confirm that I will not receive any portion of the proceeds from the proposed Issue of the Company.
- M. I have not entered into any agreement by myself or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.
- N. I further confirm that I have not taken any loans and advances including guarantees from the Company.
- O. Neither my relatives nor I have directly or indirectly undertaken or financed any transactions in any securities of the Company during the last six months.
- P. I confirm that there is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as key managerial personnel / senior management of the Company.
- Q. I have not entered into contracts or arrangement with the Company relating to my appointment and remuneration or providing for benefits upon termination of employment.
- R. I further confirm that I have not been paid any amount of compensation pursuant to any bonus or profit – sharing plan.
- S. I have not entered into buy – back arrangements directly or indirectly for purchase of the equity shares to be offered and sold in the Issue, except as may be permitted under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI ICDR Regulations”) including safety net facility.
- T. I am familiar with the requirements and restrictions on public communications, as stated in the SEBI ICDR Regulations, (and summarised in the memorandum on publicity guidelines circulated by legal counsel) and agree to abide by the same.
- U. I confirm that I am a permanent employee of the Company.

I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges of the Equity Shares offered in this Issue and commencement of trading on the Stock Exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”). In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,


Aaina Gupta
Company Secretary cum Compliance Officer

Cc to

Legal counsel to the Issue

T&S Law

Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017, Uttar Pradesh, India

AANCHAL JAIN

192, Jaipur House, Agra – 282 010, Uttar Pradesh, India

Date: 12th December, 2023

To

The Board of Directors

Magnum Ventures Limited

18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

I, Aanchal Jain, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as an Independent Director of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



Aanchal Jain
Independent Director

Cc to:

Legal counsel to the Issue

T&S Law

Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

PARVEEN JAIN

4326/3, Ansari Road, Darya Ganj, Central Delhi – 110 002, Delhi, India

Date: 12th Dec. 2023

To
The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

I, Parveen Jain, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as a Non-executive Promoter Director and Chairman of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

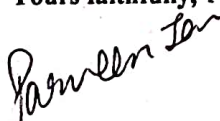
I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully, .



Parveen Jain
Chairman

Cc to:
Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

SHIV PRAVESH CHATURVEDI

House No. C-1103, Arunima Palace, Sector-4, Vasundhra, Ghaziabad- 201 012, Uttar Pradesh, India

Date: 12th Dec 2023

To

The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

I, Shiv Pravesh Chaturvedi, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as a Whole-time Director of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

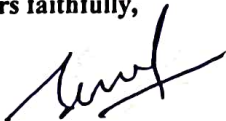
I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



Shiv Pravesh Chaturvedi
Whole-time Director

Cc to:
Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

JYOTI BANSAL

21, New Loyal Pur Extension, Krishna Nagar, Gandhi Nagar, Delhi – 110 051, Delhi, India

Date: 12th Dec 2023

To
The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the "Equity Shares") of Magnum Ventures Limited (the "Company" and such offering, the "Issue").

I, Jyoti Bansal, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as an Independent Director of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,

Jyoti Bansal

Jyoti Bansal
Independent Director

Cc to:
Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

SHALINI RAHUL

C-2/503, Lotus Pond, Vaibhav Khand, Indirapuram, Shipra Sun City, Ghaziabad – 201 014, Uttar Pradesh, India

Date: 12th Dec. 2023

To

The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

I, Shalini Rahul, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as an Independent Director of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



Shalini Rahul
Independent Director

Cc to:

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

JYOTI

B-3/ 488A, Tara Nagar, Sector 15, Kakrola, South West Delhi – 110 078, Delhi

Date: 12th Dec 2023

To
The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

I, Jyoti, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as an Independent Director of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



Jyoti
Independent Director

Cc to:
Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

ABHAY JAIN

113/3-4, Ansari Road, Darya Ganj, Central Delhi – 110 002, Delhi, India

Date: 12th Dec 2023

To

The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

I, Abhay Jain, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as a Managing Director of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



Abhay Jain
Managing Director

Cc to:

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

PARDEEP KUMAR JAIN

113/3-4, Ansari Road, Darya Ganj, Central Delhi – 110 002, Delhi, India

Date: 12th Dec 2023

To
The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Magnum Ventures Limited (the “Company” and such offering, the “Issue”).

I, Pardeep Kumar Jain, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as a Managing Director of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



Pardeep Kumar Jain
Managing Director

Cc to:

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India

PARV JAIN

18/41, Site IV, Industrial Area, Sahiababad, Ghaziabad - 201010 Uttar Pradesh, India

Date: 12th Dec 2023

To,
The Board of Directors
Magnum Ventures Limited
18/41, Site IV, Industrial Area,
Sahibabad, Ghaziabad – 201 010,
Uttar Pradesh, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the "Equity Shares") of Magnum Ventures Limited (the "Company" and such offering, the "Issue").

I, Parv Jain, hereby confirm that I am the Chief Financial Officer of the Company. I hereby consent to my name being included as the Chief Financial Officer of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following information in relation to me may be disclosed:

Name: Parv Jain
Address: 18/41, Site IV, Industrial Area, Sahiababad, Ghaziabad - 201010 Uttar Pradesh, India
Telephone: 0120-455-1502
E-mail: parv@cissahibabad.in

I further confirm that the above information in relation to me is true and correct.

Further, except as disclosed below, as on the date of this letter, I confirm that me and my immediate relatives holds 3,02,42,554 Equity Shares of the Company.

I confirm that I will immediately inform the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.



Yours faithfully,


Parv Jain
Chief Financial Officer

Cc to:

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India