

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015  
E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Annexure D

To,

Department of Corporate Services  
**BSE Limited**  
P.J. Towers, Dalal Street, Fort,  
Mumbai – 400 001  
**Scrip Code: 540725**

Manager - Listing Compliance  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G, Bandra Kurla  
Complex, Bandra (E), Mumbai - 400 051  
**Symbol : MAGNUM**

Dear Sir,

**Sub: Compliance Report as per Para (A)(2)(h) of Part I of SEBI Master Circular**

**Ref: Application under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the proposed Scheme of Arrangement among Magnum Ventures Limited ("Demerged Company"), Magnum Paperz Limited ("Resulting Company") and their respective shareholders and creditors**

It is hereby certified that the Scheme of Arrangement among Magnum Ventures Limited and Magnum Paperz Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and this circular, including the following:

Sl.	Reference	Particulars	Remark
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
<b>Requirements of this circular</b>			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied (Report filed with the Application)

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010  
Ph: 0120-4199200

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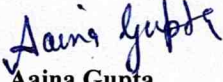
# Magnum Ventures Limited

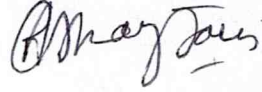
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(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied (Certificate filed with the Application)
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied Approval of public shareholders through e-voting would be taken in due course

Yours Faithfully  
For **Magnum Ventures Limited**

  
Aaina Gupta  
Company Secretary  
Membership No: A43233



Abhay Jain  
Managing Director  
DIN: 01876385

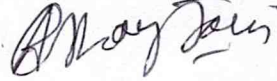
Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement among Magnum Ventures Limited and Magnum Paperz Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Yours Faithfully,

**Magnum Ventures Limited**

  
Parv Jain  
Chief Financial Officer  
PAN: AHL PJ7813J





Abhay Jain  
Managing Director  
DIN: 01876385

Date: 7<sup>th</sup> March, 2026  
Place: Ghaziabad

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To,

Department of Corporate Services  
**BSE Limited**  
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Manager - Listing Compliance  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G, Bandra Kurla  
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Dear Sir,

**Sub: Application under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the proposed Scheme of Arrangement among Magnum Ventures Limited ("Demerged Company"), Magnum Paperz Limited ("Resulting Company") and their respective shareholders and creditors**

## COMPLIANCE REPORT

It is hereby certified that the Scheme of Arrangement among Magnum Ventures Limited and Magnum Paperz Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

Sr No.		Whether complied (YES/ NO)	Remarks
1.	Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance with securities laws	YES	It is confirmed that the Scheme of Arrangement to be presented to the National Company law Tribunal (NCLT) does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s).
2.	Submission of Valuation Report	YES	Complied (Report filed with the Application)
3.	Submission of Fairness opinion	YES	Complied (Report filed with the Application)
4.	Submission of documents to Stock Exchange(s)	YES	Complied (Required document submitted with the Application)
5.	Disclosures in the Scheme of Arrangement	YES	Complied (All applicable disclosures are made in the proposed Scheme of Arrangement)
6.	Provision of approval of holders of NCDs/ NCRPS through e-voting	YES	As per the SEBI Circular the Company shall ensure that wherever, the approval by the holders of the NCDs for the Scheme of Arrangement is submitted with the National Company law Tribunal (NCLT) for sanction is required at any stage, the facility of e-voting shall be provided after

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Ph: 0120-4199200

*Acin Gupta*  
*Amay Jain*  
  
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			disclosure of all material facts in the notice including the No-objection letter of the Exchanges.
7.	Grievance redress/ Report on Complaints/ Comments	YES	Complied (Will be submitted in due course)
8.	Conditions for schemes of arrangement involving unlisted entities	YES	Complied (The Scheme is in compliance with all the conditions for schemes of arrangement involving unlisted entities)
9.	Auditor's certificate regarding payment/ repayment capability compliance with Accounting Standards	YES	Complied (Certificate filed with the Application)

Yours Faithfully  
For Magnum Ventures Limited

Aaina Gupta  
Company Secretary  
Membership No: A43233

Abhay Jain  
Managing Director  
DIN: 01876385

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement among Magnum Ventures Limited and Magnum Paperz Limited are in compliance with all the Accounting Standards applicable to a listed entity.

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